

Fig. 3

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Deduction: \$5416.70 Savings: \$1841.68

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select a button below to enter personal information

My Profile

### Enter personal information into ItsDeductible

In the following screen enter name and address information. This information will be printed on all receipts and reports generated during the year.

Additionally, enter the appropriate state tax rate and select the correct federal tax bracket. This information will be used to estimate up to the minute tax savings from all donations. The total deduction value and the associated tax savings will always be displayed on the upper left-hand corner of the screen. For example:

Deduction: \$2890.55 Savings: \$982.79

Next

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Fig. 4

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year: 2000

Deduction: \$5416.70 Savings: \$1841.68

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Enter name, address, state tax rate, and federal tax bracket information below

My Profile

### Personal Profile Information

100 \* Full Name: Jane Doe

102 Address: 1234 Main St.

104 Additional Address:

106 City: Anytown

108 State: NA Zip Code: 12345

#### State Income Tax Rate:

\* 6 %

#### \* Federal Tax Rate:

- ☐ 15% \$0 - \$25,750 Single / \$0 - \$43,050 Joint
- ☒ 28% \$25,750 - \$62,450 Single / \$43,050 - \$104,050 Joint
- ☐ 31% \$62,450 - \$130,250 Single / \$104,050 - \$158,550 Joint
- ☐ 36% \$130,250 - \$283,150 Single / \$158,550 - \$283,150 Joint
- ☐ 39.6% Over \$283,150 Single / Over \$283,150 Joint

Note: IRS income ranges are subject to change, and are used for an estimation of your tax savings.

\* = Required

Start Making Donations

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Fig. 5

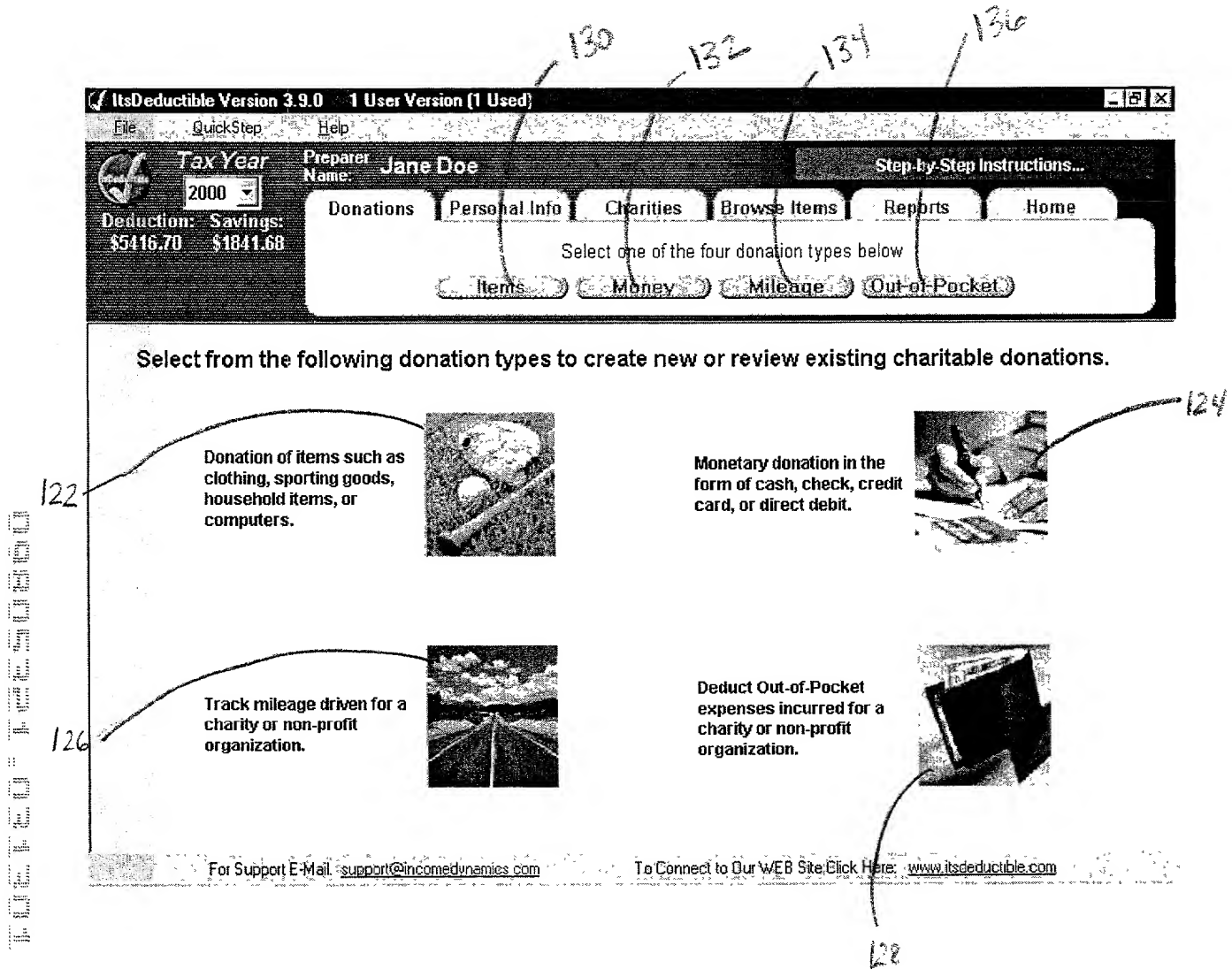


Fig. 6

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Deduction: \$0.00 Savings: \$0.00

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select an existing charity or enter a new charity name

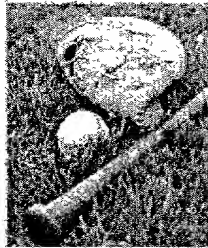
Items Money Mileage Out-of-Pocket

### Item Donations

Select Charity Name:

OR

Enter New Charity Name:



[About Item Donations...](#)

[What Do I Need to Track...](#)

[Valuing Donated Items...](#)

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Fig. 7

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year: 2000  
Deduction: \$0.00 Savings: \$0.00

Preparer Name: Jane Doe


Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select an existing receipt or enter a new receipt date.

Items Money Mileage Out-of-Pocket

### New Charity Wizard [more info...](#)



154 \* Charity Name: XYZ Charity

Address: 456 Any Street

Additional Address:

156 City: Any town

158 State: US Zip Code: 98765 Phone:

160 Description:

162

164

166

\* = Required

[Start Making Donations](#) [< Back](#) [Next >](#)

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Fig. 8

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000 Deduction: \$0.00 Savings: \$0.00

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select an existing receipt or enter a new receipt date

Items Money Mileage Out-of-Pocket

Item Donations to XYZ Charity

Donation Dates:

OR

New Donation Date: 12/1/2000

About Item Donations... Valuing Donated Items...

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Fig. 9





**Add Items to the XYZ Charity Donation on 12/01/2000**

Deduction: \$14.00    Savings: \$1.76

This screen allows the user to select items within each category and/or sub-category and/or search the items for certain data.

Select Category: 
 Select Sub-Category: 
 Enter Optional Search Word:

Description	Quantity	Value in Good Condition	Quantity	Value in Fair Condition	Quantity	Value in Poor Condition	Extended Total
							\$14.00
<b>Boys Clothing</b>							
<b>Accessories</b>							
<b>Belts</b>							
Dress, Leather	1	\$8.00		\$8.00		\$1.00	\$8.00
Other		\$5.00		\$4.00		\$1.00	
<b>Caps</b>							
Baseball		\$5.00	1	\$2.00		\$3.00	\$2.00
Stocking		\$3.00	2	\$1.00		\$2.00	\$2.00
Sun Visor		\$2.00		\$1.00		\$0.50	
<b>Scarves</b>							
Dress	1	\$2.00		\$1.00		\$0.50	\$2.00
Winter		\$5.00		\$2.00		\$0.50	
<b>Suspenders</b>							
Button-on/Clip-on		\$4.00		\$3.00		\$1.00	
<b>Ties</b>							
		\$2.00		\$2.00		\$1.00	
<b>Exercise</b>							
<b>Jackets</b>							

Fig. 11

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Deduction: \$14.00 Savings: \$4.76

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Change item quantities below or add additional items to this donation.

Items Money Mileage Out-of-Pocket

Item Donations to XYZ Charity on 12/1/2000

Description	Quantity	Good Condition	Quantity	Fair Condition	Quantity	Poor Condition	Extended Total
<b>Boys Clothing</b>							
<b>Accessories</b>							
<b>Belts</b>							
Dress, Leather	1	\$8.00		\$5.00		\$1.00	\$8.00
<b>Caps</b>							
Baseball		\$3.00	1	\$2.00		\$0.50	\$2.00
Stocking		\$2.00	2	\$1.00		\$0.50	\$2.00
<b>Scarves</b>							
Dress	1	\$2.00		\$1.00		\$0.50	\$2.00

\* = Custom Item

Add Items Add Custom Items Delete Donation Print Receipt < Back Done

Fair market valuations provided by ItsDeductible are applicable to donations made in tax year 2000 only!

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Fig. 12

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year: 2000

Deduction: \$14.00 Savings: \$4.75

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select an existing receipt or enter a new receipt date.

Items Money Mileage Out-of-Pocket

Item Donations to XYZ Charity

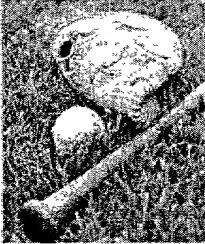
Donation Dates: 12/01/2000 5 Items \$14.00 Deduction

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OR

New Donation Date: 12/1/2000

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[About Item Donations...](#)  
[Valuing Donated Items...](#)

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Fig. 13

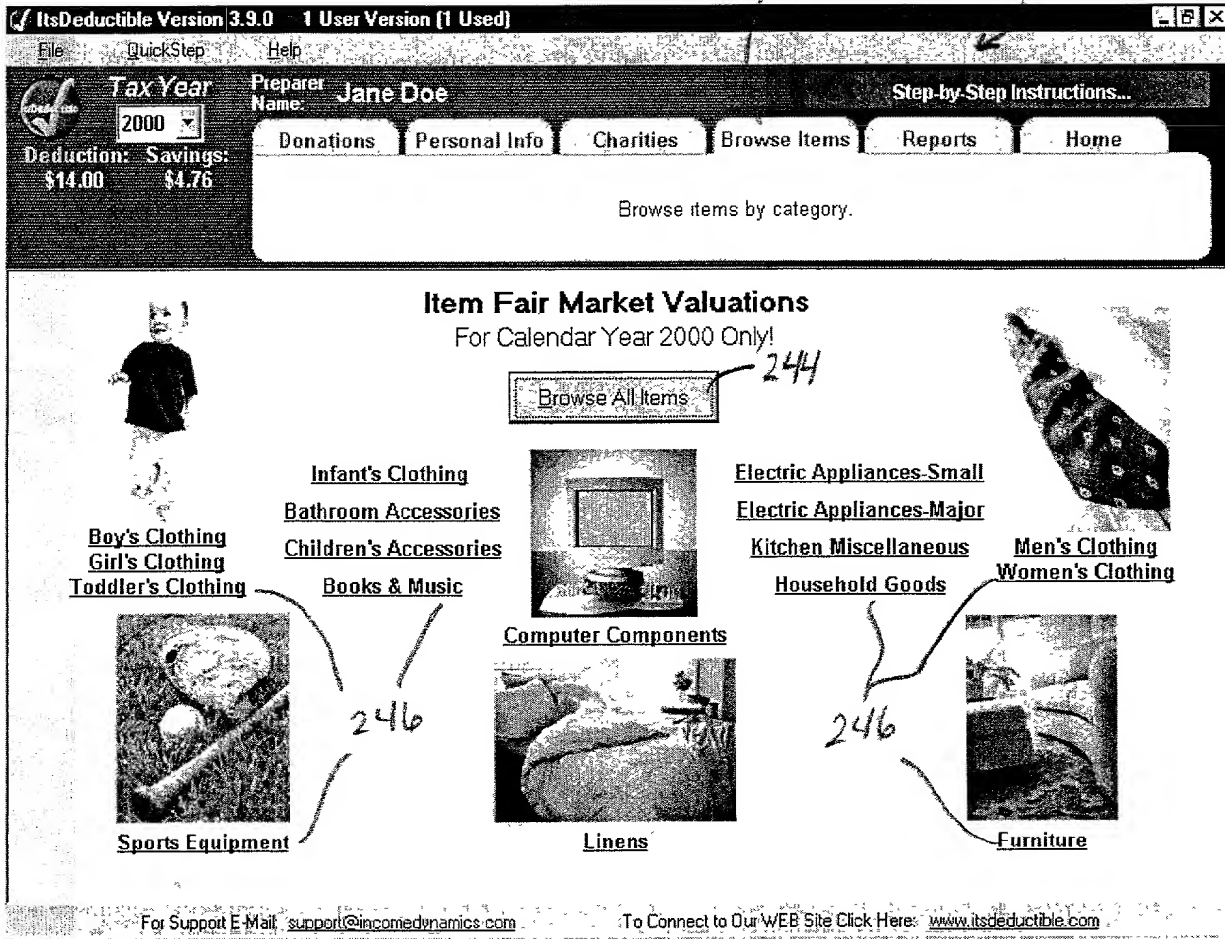


Fig. 14

252
254
230
232

## Browse Items

This screen allows the user to browse items within each category and/or sub-category and/or search items for certain data.

✕

**Deduction:**  
\$14.00

**Savings:**  
\$4.76

Browse All

**Select Category:**  

Boys Clothing
 

Boys Clothing  
 Computer Components  
 Custom Items  
 Girls Clothing  
 Household Goods  
 Infants Clothing  
 Mens Clothing  
 Mens Premium Clothing

**Select Sub-Category:**  

<All Sub-Categories>

**Enter Optional Search Word:**Search

Description	Value in Good Condition	Value in Fair Condition	Value in Poor Condition
<b>Belts</b>			
Dress, Leather	\$8.00	\$6.00	\$1.00
Other	\$6.00	\$4.00	\$1.00
<b>Caps</b>			
Baseball	\$3.00	\$2.00	\$0.50
Stocking	\$2.00	\$1.00	\$0.50
Sun Visor	\$2.00	\$1.00	\$0.50
<b>Scarves</b>			
Dress	\$2.00	\$1.00	\$0.50
Winter	\$3.00	\$2.00	\$0.50
<b>Suspenders</b>			
Button-on/Clip-on	\$4.00	\$3.00	\$1.00
<b>Ties</b>			
	\$2.00	\$2.00	\$1.00
<b>Exercise Jackets</b>			

OK

256
258

Fig. 15

232      254      230

## Browse Items

This screen allows the user to browse items within each category and/or sub-category and/or search items for certain data.

**Deduction:** \$14.00  
**Savings:** \$4.76

Select Category:
Select Sub-Category:
Enter Optional Search Word:

Boys Clothing

<All Sub-Categories>
 

<All Sub-Categories>  
 Accessories  
 Exercise  
 Outerwear  
 Shirts  
 Shoes and Boots  
 Slacks and Pants  
 Sleepwear

Desc	Value in Good Condition	Value in Fair Condition	Value in Poor Condition
<b>Boys Clothing</b>			
<b>Accessories</b>			
<b>Belts</b>			
Dress, Leather	\$8.00	\$6.00	\$1.00
Other	\$6.00	\$4.00	\$1.00
<b>Caps</b>			
Baseball	\$3.00	\$2.00	\$0.50
Stocking	\$2.00	\$1.00	\$0.50
Sun Visor	\$2.00	\$1.00	\$0.50
<b>Scarves</b>			
Dress	\$2.00	\$1.00	\$0.50
Winter	\$3.00	\$2.00	\$0.50
<b>Suspenders</b>			
Button-on/Clip-on	\$4.00	\$3.00	\$1.00
<b>Ties</b>			
	\$2.00	\$2.00	\$1.00
<b>Exercise</b>			
Jackets			

Fig. 16

266 268 270 272 274 276

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Preparer Name: Jane Doe

Deduction: \$14.00 Savings: \$4.76

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Select a report link below.


### My ItsDeductible Reports

Item Receipt  
Re-Print Any Item Receipt

Year-to-Date Reports  
Donation Summary by Charity  
Item Donation Report (values for IRS Form 8283)  
Monetary Donation Report  
Out-of-Pocket Donation Report  
Mileage Donation Report

### Item Category Worksheets

All Item Categories  
Specify Item Category  
Monetary, Mileage, Out-of-Pocket  
Custom Item Worksheet



### IRS Forms, Instructions & Publications

Publication 526 - Charitable Contributions  
Publication 551 - Basis of Assets  
Publication 561 - Determine Value of Donated Property

Noncash Charitable Contributions-Form 8283  
Instructions for Form 8283


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Fig. 17



**Print Preview**



Is Deductible

## Year-to-Date Non-Cash Donations

Prepared By:

Jane Doe  
1234 Main St  
Anytown NA 12345

XYZ Charity 456 Any Street Any town US 98765

Gift Date: 12/01/2000

**Donated Items**

Boys Clothing - Accessories - Belts - Dress, Leather

Boys Clothing - Accessories - Caps - Baseball

Boys Clothing - Accessories - Caps - Stocking

Boys Clothing - Accessories - Scarves - Dress

Condition	# Items	Value	Total
Good	1	\$8.00	\$8.00
Fair	1	\$2.00	\$2.00
Fair	2	\$1.00	\$2.00
Good	1	\$2.00	\$2.00
Sub-Total Gift Date			\$14.00
Sub-Total Charity			\$14.00
Grand Total Item Donations			\$14.00

Select Printer...

Print

Cancel

<< Page 1 of 1

Page 1 of 1 >>

Fig. 18

Print Preview

**Is Deductible** 294

**Accessories**

	# Good	# Fair	# Poor
Belts			
Dress, Leather			
Other			
Caps			
Baseball			
Stocking			
Sun Visor			
Scarves			
Dress			
Winter			
Suspenders			
Button-on/Clip-on			
Ties			

**Exercise**

	# Good	# Fair	# Poor
Jackets			
Fleece			
Nylon/Fleece, Insulated			
Pants			
Fleece			
Nylon			
Shirts			
Fleece, Long-sleeve			
Fleece, Short-sleeve			
Shorts			
Fleece			
Nylon			
Suits (Matching Pant & Shirt)			
Fleece			
Nylon			

**Outerwear**

	# Good	# Fair	# Poor
Casual Jackets			

**Boys Clothing**

	# Good	# Fair	# Po
Sneakers, Leather			
<b>Slacks and Pants</b>			
Casual			
Corduroy			
Denim			
Other			
Dress			
<b>Sleepwear</b>			
Pajamas			
Matching Set			
Robe			
<b>Suits</b>			
Casual			
Sport Coat			
Dress			
Coat			
Slacks			
Two-Piece			
<b>Summerwear</b>			
Shirts			
Tank			
T-shirt			
Shorts			
Denim			
Other			
Swimwear			
<b>Sweaters</b>			
Dress or Casual			
Cardigan			
Pullover, Long-sleeve			
Vest			

296

298

292

Select Printer... Print Cancel << Page 1 of 1 >> Page 1 of 1 >>

Fig. 19

200 202

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year: 2000 Preparer Name: Jane Doe

Deduction: \$14.00 Savings: \$4.76

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Enter the amount and supporting details for this donation

Items Money Mileage Out-of-Pocket

Monetary Donations to XYZ Charity on 12/4/2000

\* Monetary Amount Given: \$

Payment Type:

296 300 Cash 308

302 Check 310

304 Credit Card CC #

306 Direct Debit Account # 312

Did You Get A Receipt? ☐ Yes ☒ No

Brief Gift Description:

298 Delete Donation 314

< Back Done

\* = Required

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Fig. 20

ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year: 2000  
Deduction: \$14.00 Savings: \$4.76

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Enter the mileage and description for this donation.

Items Money Mileage Out-of-Pocket

Mileage Donations to XYZ Charity on 12/5/2000

\* Miles Donated On This Date: \_\_\_\_\_

IRS Allowed Per Mile. \$0.14

Amount Claimed: \_\_\_\_\_

Purpose for Mileage: \_\_\_\_\_

Note: IRS mileage per diem rates are subject to change.

\* = Required

Delete Donation

< Back Done

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Fig. 21



ItsDeductible Version 3.9.0 1 User Version (1 Used)

File QuickStep Help

Tax Year 2000

Deduction: \$14.00 Savings: \$4.76

Preparer Name: Jane Doe

Step-by-Step Instructions...

Donations Personal Info Charities Browse Items Reports Home

Navigate ItsDeductible by using the tabs above or the links below

### Features:

- Quick Search Item Valuation Database
- Up to the Minute Tracking of Donations and Tax Savings
- Calculation of all Item, Cash, Mileage and Out-of-pocket donations
- Year End Tax and Donations Report Printing

### Deduction Guidelines:

- [Rules for Charitable Donations...](#)
- [Keeping Records of Donations...](#)

### Links:

- [Visit the ItsDeductible Home Page](#)
- [Find IRS Forms Publications](#)
- [Search IRS Certified Charitable Organizations](#)

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Make New Donations... ~60

Update My Profile... 61

Right Reason.com

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Fig. 23